

Charitable Donation of Securities In Kind – to [The Fraser Institute](#)

Please transfer the following position:

Description: _____

Quantity: _____

CUSIP: _____

Delivering Institution Information

Name: _____

Account Name: _____

Account #: _____

Delivering Institution CUID or DTC: _____

Contact Name: _____

Phone number: _____

Receiving Institution Information

Name: **Echelon Wealth Partners Inc.**

Suite 3424 Four Bentall Centre – 1055 Dunsmuir Street, PO Box 49207, Vancouver, BC V7X 1K8

Account Name: **The Fraser Institute**

Account #: **E760027 A – Canadian \$ account**

Account #: **E760027 B – US \$ account**

Receiving Institution CUID: **FIDC**

Receiving Institution DTC: **5040**

Contact Name: **John Hart, CFA** (DL 604-647-4364) / **Paul Mitchison** (DL 604-647-2880)

Email: John Hart : john.hart@echelonpartners.com

Email: Paul Mitchison : pmitchison@echelonpartners.com

Phone number: **1-800-208-9898**

Notes:

Re: Donation to The Fraser Institute:

4th Floor – 1770 – Burrard Street, Vancouver BC V6J 3G7

Contacts 1. Venia Tan – email: venia.tan@fraserinstitute.org

*** Advance notice *:** Please email **The Fraser Institute (Attn: Venia Tan – Director - Accounting & Finance)** and **Echelon Wealth Partners(Attn: John Hart-Portfolio Manager)** - with details of share transfer as the brokerage firm requires advance notice of shares being sent to ensure proper receipt.

Contributing Client Name

Signature

Date